

CARLYLE

Carlyle and the Private Equity Reporting Group (PERG) Guidelines

2021 Reporting Period

The Private Equity Reporting Group Guidelines for Disclosure and Transparency in Private Equity

- As a member of the British Private Equity and Venture Capital Association (“**BVCA**”), The Carlyle Group Inc. together with its affiliates (“**Carlyle**”) has voluntarily undertaken to comply with the Private Equity Reporting Group Guidelines for Disclosure and Transparency in Private Equity (“**PERG Guidelines**”).
- CECP Advisors LLP (“**Firm**”) is a UK firm authorised and regulated by the Financial Conduct Authority and is part of the group of companies doing business as Carlyle. Information about Carlyle’s history and investment approach can be found at www.Carlyle.com. The Firm is a sub-advisor to a Carlyle US investment advisor. Under the PERG Guidelines, the Firm is considered to be a private equity firm and, as a result, the Firm is required to publish certain disclosures on a regular basis.
- The following individuals work for the Firm and are the most senior members of the management or advisory team: Heather Mitchell and Gregor Boehm. Biographies of these individuals are available at www.Carlyle.com.
- Similar to its peers in the private equity industry, Carlyle is cognisant of the fact that conflicts of interest may, at times, arise between it, its employees, and its limited partners. In light of this, Carlyle has addressed conflicts of interest in its policies and procedures and has implemented systems and controls to manage conflicts that it has identified. Carlyle also discloses various conflicts of interest in its annual, publicly available, Form IO-K filing with the SEC.
- Relevant UK Portfolio Companies (as defined under the PERG Guidelines) which were required to comply with the Walker Guidelines in 2021 were Mydentist (formerly Integrated Dental Holdings) and PA Consulting Group, both now exited.

The Private Equity Reporting Group Guidelines for Disclosure and Transparency in Private Equity



PA Consulting

Invested December 2015

Exited 3 March 2021

A leading innovation-driven consultancy. It offers a broad range of services with a particular strength in strategy consulting, implementing change management programs, and providing R&D / innovation solutions. The Company has a focus on 7 core sectors (Defence & Security, Government, Healthcare & Life Sciences, Consumer & Manufacturing, Financial Services, Transport, and Energy & Utilities). The Company incorporates innovation and technology centres of excellence in Cambridge, UK and Boston, US. PA is headquartered in London,



Mydentist

Invested May 2011

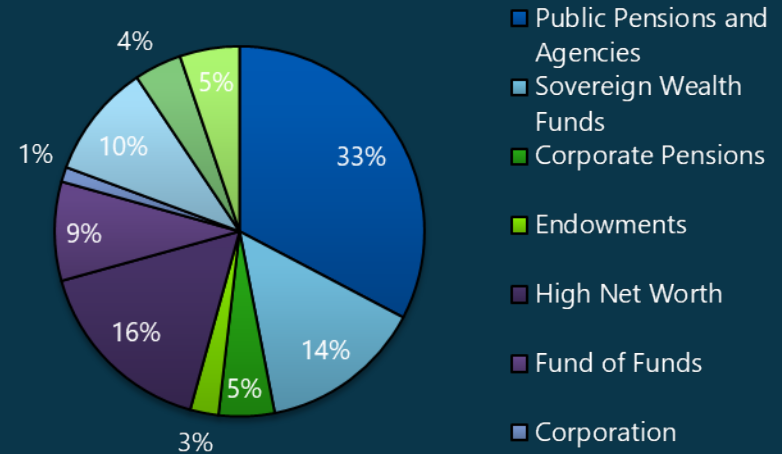
Exited 16 August 2021

Leading provider of general and specialist dental care and consolidators of dental practices in the UK. The company has over 600 practices and treats more than 3.5million patients per year. The provision of dental services is primarily for the National Health Service but also private and specialist dentistry, and dental practice support services via DBG and the Dental Directory. The Company is headquartered in Bolton, UK.

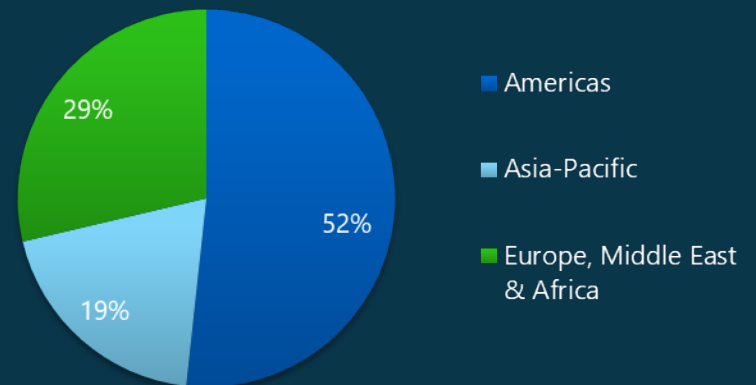
Carlyle's Limited Partners

- Carlyle has a diversified range of limited partners when analysed by both geography and type, as illustrated by the charts to the right.
- The average holding period for our European private equity investments is between 4 and 6 years.

Investor Base by Type



Investor Base by Region



*Data on Carlyle's global investor base is accurate as of 30 September 2021 and has not been updated to reflect any facts, events, or changes after that date.