

CARLYLE GMS FINANCE, INC.
PRIVACY NOTICE

As part of our compliance with the provisions of certain privacy regulations issued by the United States federal government, we are required to provide you with notice of our policies and practices relating to the use and sharing of your personal information. We are committed to maintaining the confidentiality, integrity and security of our current and former investors' non-public personal information. Accordingly, we have developed internal policies to protect confidentiality while allowing investors' needs to be met. We will not disclose any non-public personal information about investors who are individuals, except to our affiliates and service providers as allowed by applicable law or regulation. In the normal course of serving our investors, information we collect may be shared with companies that perform various services such as our accountants and attorneys. We collect non-public information about you from the following sources:

- Information we receive on subscription agreements or other forms, such as name, address, account number and the types and amounts of investments; and
- Information about transactions with us or our affiliates, such as participation in other investment programs, ownership of certain types of accounts or other account data and activity.

We may disclose the information that we collect from our investors or former investors, as described above, only to our affiliates and service providers and only as allowed by applicable law or regulation. Any party that receives this information will use it only for the services required by us and as allowed by applicable law or regulation, and is not permitted to share or use this information for any other purpose. To protect the non-public personal information of individuals, we permit access only by authorized personnel who need access to that information to provide services to the Fund and its investors. In order to guard investors' non-public personal information, we maintain physical, electronic and procedural safeguards that are designed to comply with applicable law. Nonpublic personal information that we collect about you will generally be stored on secured servers located in the United States. An individual investor's right to privacy extends to all forms of contact with us, including telephone, written correspondence and electronic media, such as the Internet.

Please be assured that we are committed to protecting the privacy of non-public information about you.

Sincerely,

Carlyle GMS Finance, Inc.